FORM MR-TRS Revised 03/31/2009

STATE OF UTAH DEPARTMENT OF NATURAL RESOURCES DIVISION of OIL, GAS and MINING

1594 West North Temple, Suite 1210 Box 145801 Salt Lake City, Utah 84114-5801 (801) 538-5291 50190045 Task 10#6086 cc. Mike

APPLICATION FOR TRANSFER OF NOTICE OF INTENTION TO COMMENCE SMALL MINING OPERATIONS

* * * * * * * * *

Application is hereby made to transfer the permit to	commence small mining operations for the
Whirlwind Mine	project, permit # S/ <u>019</u> / <u>0065</u> , currently
operated by Energy Fuels Resources Corporation	(transferor)
to Energy Fuels Resources (USA) Inc.	(transferee).

As used herein, TRANSFEROR refers to the <u>current operator</u>, TRANSFEREE refers to the <u>proposed new operator</u>, NOI refers to the Notice of Intention to Commence Small Mining Operations; PERMIT refers to the approved (or accepted) NOI, including the reclamation contract and reclamation surety.

Upon approval of the Application for Transfer:

- The Transferor agrees to transfer all rights and obligations to operate under the terms of the NOI to the Transferee, The Transferor will not retain any rights to conduct small mining operations within the area covered by the approved NOI.
- 2. Both parties understand the transfer of the **NOI** is not complete until all the applicable requirements are met, including the submittal and Division approval of an appropriate reclamation surety and a reclamation contract.
- 3. The transferee has read and has a copy of the current NOI.
- 4. The Transferee has inspected the site and is fully aware of all existing conditions and responsible for compliance with the conditions of the permit and the obligations regardless of the nature of the conditions at the site.
- 5. Transferee shall conduct large mining operations on lands included in the NOI in accordance with the Utah Mined Land Reclamation Act, (ACT) Sections 40-8-1 et seq., Utah Code Annotated, (2005, as amended), and the rules promulgated under the ACT (R647- et seq., and the approved NOI.
- 6. The Transferee shall provide a surety in a form and amount approved by the Division to assure reclamation of the lands affected by the mining operations.

The **Transferor** will remain liable for compliance at the mine site until this transfer application is approved.

The signatory below represents that he/she has authority to execute this transfer on behalf of the Transferor, if not a natural person. Statements made in the application are true and correct to the best of my knowledge and belief.

TRAN	ISFER	OR:

Energy Fuels Resources Corporation	1
Operator/Transferor Name	
_{By} David C. Frydenlund	
Name of Authorized Officer (Typed or Printed)	
Sr. Vice President, General Counsel, Co	rporate Secretary
Title of Authorized Officer	
	5/7/2014
Officer's Signature	Date
STATE OF Colorado	
) s	s:
COUNTY OF Jefferson)
On the 7th day of May , 20 14 D	avid C. Frydenlund
personally appeared before me, who being by	
an sr. Vice President, General Counsel, Corporate Secretary (owner, officer, die	rector, partner, agent or other (specify))
of the Operator Energy Fuels Resources (USA) Inc.	
and duly acknowledged that said instrument v	
by authority of its bylaws, a resolution of its be be required to execute the same with full auth	
	only and to be bound hereby.
Laura Beth Schiff	LAUDA DETU COMES
Notary Public	LAURA BETH SCHIFF NOTARY PUBLIC
Littleton, Colorado	STATE OF COLORADO NOTARY ID 20134045223
Residing at	MY COMMISSION EXPIRES AUGUST 7, 2017
August 7, 2017	
My Commission Expires:	
Wy Commission Expires.	

The signatory below represents that he/she has authority to execute this transfer on behalf of the Operator/Transferee, if not a natural person; and the operator/transferee is a properly organized entity in good standing under the laws of Utah and the United States, is registered as an entity authorized to do business in the State of Utah. Statements made in the application are true and correct to the best of my knowledge and belief.

TRANS	FEREE
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Energy Fuels Resources (USA)	Inc.
Operator/Transferee Name	
_{By} Harold R. Roberts	
Name of Authorized Officer (Typed or Printe	od)
Executive Vice President, Chief	Operating Officer
Title of Authorized Officer	
March White	5/9/2014
Officer's Signature	Date
STATE OF Colorado	
) ss:
COUNTY OF Jefferson)
On the 9th day of May 20 14 personally appeared before me, who be	Harold R. Roberts eing by me duly sworn did say that he/she is
	cer, director, partner, agent or other (specify))
and duly acknowledged that said instrur	ment was signed on behalf of said Operator f its board of directors, or as may otherwise
Dee Ann Nazarenus	
Notary Public	MINIMINIMINIMINIMINIMINIMINIMINIMINIMIN
Littleton, Colorado	NOTARL ES
Residing at	O NOTARL S
My Commission Expires 07/31/2015	PUBLIC O
My Commission Expires:	NOTAR AUBLIC OF COLOR HILLIAM OF COLOR H
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Form MR-SMO		
(Revised July 25, 2012)		

For Division Use Only		
Assigned File Number	S/_	
DOGM Lead:	100	

STATE OF UTAH DEPARTMENT OF NATURAL RESOURCES DIVISION OF OIL, GAS AND MINING

1594 West North Temple Suite 1210 Box 145801 Salt Lake City, Utah 84114-5801 Telephone: (801) 538-5291 Fax: (801) 359-3940

NOTICE OF INTENTION TO COMMENCE SMALL MINING OPERATIONS

The information requirements of this form are based on provisions of the Mined Land Reclamation Act, Title 40-8, Utah Code Annotated 1987, and the General Rules as promulgated under the Utah Minerals Regulatory Program (R647). The rules and Act are available online at http://www.rules.utah.gov/publicat/code/r647/r647.htm and http://le.utah.gov/~code/TITLE40/40 08.htm.

"Small Mining Operations" are operations which have a disturbed area of ten or fewer surface acres at any time in unincorporated areas, or five acres or fewer in incorporated areas.

1. **GENERAL INFORMATION** (Rule R647-3-104) 1. Name of Mine: Whirlwind Mine 2.A. Name of Entity Applying for a Permit: Energy Fuels Resources (USA) Inc. Contact (Authorized Officer): Harold Roberts Mailing Address: 225 Union Blvd. Suite 600 City, State, Zip: Lakewood, CO 80228 Fax: 303-974-2141 Phone: 303-974-2140 E-mail Address: hroberts@energyfuels.com ✓ Corporation LLC Sole Proprietorship (dba) Entity is a: Individual Partnership (General or Ilmited) Other (specify type) Business Entity (not individuals) must be registered (and maintain registration) with the State of Utah, Division of Corporations (DOC) If not currently registered, contact www.commerce.utah.gov to renew or apply. 2.B. Are you currently registered to do business in the State of Utah? Ves No Business Entity #: 1351744-0143 Local Business License #: ____ (if required) or City: _ Issued by: County: Registered <u>Utah</u> Agent (as identified with the Utah DOC) (if individual leave blank): Name: CT Corporation System Address: 500 West Broadway, 8th Floor City, State, Zip: Salt Lake City, Utah 84101-2006 Phone: 801-364-5101 _____ Fax: 801-359-0388 E-mail Address:

2.C. Entity's Representative(s) (if different from #2A) authorized and designated to receive notices of violation, cessation orders, and all other notices to be given to the permittee or operator by the Division. Title: Vice President, Permitting and Environmental Affairs Name: Frank Filas Address: 225 Union Blvd. Suite 600 City, State, Zip: Lakewood, CO 80228 Phone: 303-974-2146 Fax: 303-974-2141 Emergency, Weekend, or Holiday Phone: 303-526-4454 E-mail Address: ffilas@energyfuels.com Name: Andrea Reither Title: Environmental Permitting Specialist Address: 225 Union Blvd. Suite 600 City, State, Zip: Lakewood, CO 80228 Phone: 303-389-4133 Fax: 303-974-2141 Emergency, Weekend, or Holiday Phone: 303-601-7457 E-mail Address: areither@energyfuels.com 3a.. If Business is a Sole Proprietor (dba) or Individual: Name of Owner: _____ Title: _____ Business Address: City, State, Zip: Fax: Phone: E-mail Address: 3b. If Business is a Corporation: Name of Officers: Stephen P. Antony

Title: President and Chief Executive Officer Name: Harold R. Roberts Title: Executive Vice President and Chief Operating Officer
 Name:
 Daniel Zang
 Title:
 Chief Financial Officer

 Name:
 David Frydenlund
 Title:
 Senior Vice President, General Counsel and Corporate Secretary
 Headquarters Address: 225 Union Blvd. Suite 600 City, State, Zip: Lakewood, CO 80228 Phone: 303-974-2140 Fax: 303-974-2141 E-mail Address: 3c. If Business is a Limited Liability Company: Member Managed Manager Managed Name of 1st Member/Manager: ______ Title: _____ Business Address: _____ City, State, Zip: Phone: _____ Fax: _____ E-mail Address: Name of 2nd Member/Manager: ______ Title: Business Address: _____ City, State, Zip: Phone: Fax: E-mail Address: 3d. If Business is a Partnership: Names of First Partner: ______ Business Address: _____ City, State, Zip: Phone: Fax: E-mail Address: Names of Second Partner: Business Address: City, State, Zip: Phone: ____ Fax: E-mail Address:

VII. SIGNATURE REQUIREMENT

CERTIFICATION

I state under penalty of perjury under the laws of the state of Utah and the United States of America that:

- a. I have read this form and declare the information, statements and/or documentation are true, correct and complete to the best of my knowledge and belief; AND
- b. I commit to the reclamation of the aforementioned small mining project as required by the Utah Mined Land Reclamation Act (40-8) and the rules as specified by the Board of Oil, Gas and Mining.
- c. **This certification must be signed by:** (1.) an executive officer if the applicant is a corporation; (2.) a partner if applicant is a partnership (general or limited); (3.) the owner if applicant is a sole proprietorship; **or** (4.) the member or manager if applicant is a limited liability company.

Signature: New Healt	Date: 5/9/2014	
Name (typed or printed): Harold R. Roberts		
Title/Position (if applicable): Executive Vice President	, Chief Operating Officer	



Energy Fuels Resources (USA) Inc. 225 Union Blvd. Suite 600 Lakewood, CO, US, 80228 303-974-2140 www.energyfuels.com

May 16, 2014

Mr. Paul Baker State of Utah Department of Natural Resources Division of Oil, Gas and Mining 1594 West North Temple Suite 1210 Box 145801 Salt Lake City, UT 84114-5801

RECEIVED

MAY 2 0 20,4

DIV. OF OIL, GAS & MINING

RE: Application for Mining NOI Transfers: Energy Queen (M/037/0043) and Whirlwind (S/019/0065)

Dear Paul:

Attached please find Energy Fuels Resources (USA) Inc.'s (Energy Fuels) Applications for Transfer of the Energy Queen and Whirlwind mines located in San Juan and Grand Counties respectively. It is my understanding that the bond riders were already received by Penny.

Please contact me at 303-389-4133 or <u>areither@energyfuels.com</u> if you have any questions or need additional information.

Sincerely,

Andrea Reither

Environmental Permitting Specialist

cc: F. Filas, L. Schiff

Andrea Rether